

Indigo Trust Fund – *Esoteric Securitisation***Indicative Terms and Conditions**

Issue type	: Structured Convertible Note
Asset Class	: Esoteric Securitisation
Issuer	: Indigo Trust Fund I
Credit risk	: Solidere
Originator	: Solidere
Rating	: NA
Structurer/Arranger	: BSEC
Currency	: US Dollars (USD)
Principal Amount	: USD 6.012,000
Denomination	: USD 1,000
Trade Date	: 3 April, 2002
Issue Date (closing)	: 3 April 2002
Maturity Date	: 4 April 2005
Interest Payment Date	: Maturity i.e. April 05
Principal Payment Date	: Maturity i.e. April 05
Dividend payment	: Upon distribution on a pass through basis
Issue Price	: 100%
Interest Coupon basis	: 30/360
Interest	: 5.75%
Number of Tranches	: 1

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Schematic Structure

